# Exhibit A



Entered on Docket December 29, 2009 7:-- 14

Hon. Linda B. Riegle United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

#### UNITED STATES BANKRUPTCY COURT

#### DISTRICT OF NEVADA

13 In re: USA COMMERCIAL MORTGAGE COMPANY, 14 15 USA CAPITAL REALTY ADVISORS, LLC, 1 USA CAPITAL DIVERSIFIED TRUST DEED 16 FUND, LLC, 17 USA CAPITAL FIRST TRUST DEED FUND, LLC,<sup>2</sup> 18 USA SECURITIES, LLC,3 Debtors. 19 **Affects:** 20 ☐ All Debtors ☑ USA Commercial Mortgage Company 21 ☐ USA Capital Realty Advisors, LLC ☐ USA Capital Diversified Trust Deed Fund, LLC 22

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR<sup>1</sup> Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR<sup>2</sup> Case No. BK-S-06-10729-LBR<sup>3</sup>

#### CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER SUSTAINING OBJECTION OF THE USACM LIQUIDATING TRUST TO PROOOF OF CLAIM NO. 10725-01527 FILED BY CHRISTINE MILLER

Hearing Date: December 18, 2009

Hearing Time: 1:30 p.m.

<sup>&</sup>lt;sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>&</sup>lt;sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>&</sup>lt;sup>3</sup> This bankruptcy case was closed on December 21, 2007.

The Court having considered the "Objection of the USACM Liquidating Trust to Proof of Claim No. 10725-01527 filed by Christine Miller" [Docket No. 7659] (the "Objection"); notice of the Objection having been given; no response to the Objection having been filed; the Court having heard the matter on December 18, 2009; and good cause appearing: IT IS HEREBY ORDERED that: 1. The Objection is sustained; 2.

- Proof of Claim No. 10725-01527 filed by Christine Miller is disallowed in its entirety on the ground that it is a duplicate of Proof of Claim No. 10725-02120 filed by Christine Miller on behalf of The Christine E. Miller Revocable Trust Dated 3/5/04; and
- 3. Proof of Claim No. 10725-02120 is not affected by this Order, but may be subject to further objection by the USACM Trust.

PREPARED AND RESPECTFULLY SUBMITTED BY:

## LEWIS AND ROCA LLP

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16 /s/ John Hinderaker (018024) By\_\_\_ **Rob Charles** 17 John Hinderaker (pro hac vice) 3993 Howard Hughes Parkway, Ste. 600 18 Las Vegas, Nevada 89169-5996 19 Telephone: (520) 629-4427 Facsimile: (520) 879-4705 20

Attorneys for USACM Liquidating Trust

### LAWYERS In accordance with Local Rule 9021, the undersigned certifies: 1 2 The Court waived the requirements of LR 9021. 3 X This is a Chapter 11 case. I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at 4 the hearing, and any trustee appointed in this case, and each has approved or disapproved the order, or failed to respond, as indicated below (list each party 5 and whether the party has approved, disapproved, or failed to respond to the document): 6 U.S. Trustee: 7 $\square$ approved the form of this order disapproved the form of this order 8 ⊠waived the right to review the order failed to respond to the order and/or 9 Other Party (no other party appeared): 10 disapproved the form of this order □ approved the form of this order 11 waived the right to review the order failed to respond to the document and/or 12 13 ### 14 Submitted by: 15 LEWIS AND ROCA LLP 16 17 /s/ John Hinderaker (#018024) By:\_\_ **Rob Charles** 18 John Hinderaker (pro hac vice) Attorneys for USACM Liquidating Trust 19 20 21 22 23 24 25 26

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